

柏騰科技 *Since 1995*

Paragon Technologies Investor Conference

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Paragon Technologies Co., Ltd.

Limiting responsibility

This presentation contains “forward-looking statements”- that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance, and often contain words such as “expects” , “anticipates”, “intends”, “plans”, “believes”, “seeks”, or “will”.

Forward-looking statements involve inherent risks and uncertainties. We caution you that a number of important factors could cause actual results to differ materially from those contained in any forward-looking statement. Such factors include, but are not limited to: our highly competitive environment; the cyclical nature of our business; our ability to develop new products; and our successful execution in new business developments.

Outline

Historical Milestones

Operating Information

Market & Applications

Future Strategies

Paragon Technologies(3518)

- Establishment : 1995.10.20
- Capital : NTD 807 Million
- Employees : 1,200 Employees (160 people in Taiwan)
- Chairman : Mr. Eagle,Chen
- General manager : Mr. Jay ,Wang
- Main of products :
 - A. EMI – 80%
 - B. AP –20%

Historical Milestones

- 1995** Founded in Taiwan as one the world leading companies to develop and provide PVD coating services for commercial and industrial applications.
- 2005** Became World largest Electro-Magnetic interference (EMI) PVD shielding provider.
- 2007** Public listed in Taipei Exchange. Automotive Products Business Unit founded in Zhejiang Province, China.
- 2008** Introduced proprietary SP3 PVD process for After Market.
- 2010** Became ISO/TS 16949 certified manufacturer.
- 2012** Recognized by major after market brands in North America, Japan and approved by Nissan Autech and Luxgen. (Harley Davidsn)
- 2014** Approved by Ford US.
- 2017** Introduced state-of-the-art, proprietary Metal Shading Technololgy, MST.

Paragon Sputtering Technical Service

**EMI BU
in NB Industry**

EMI /ESD Solutions

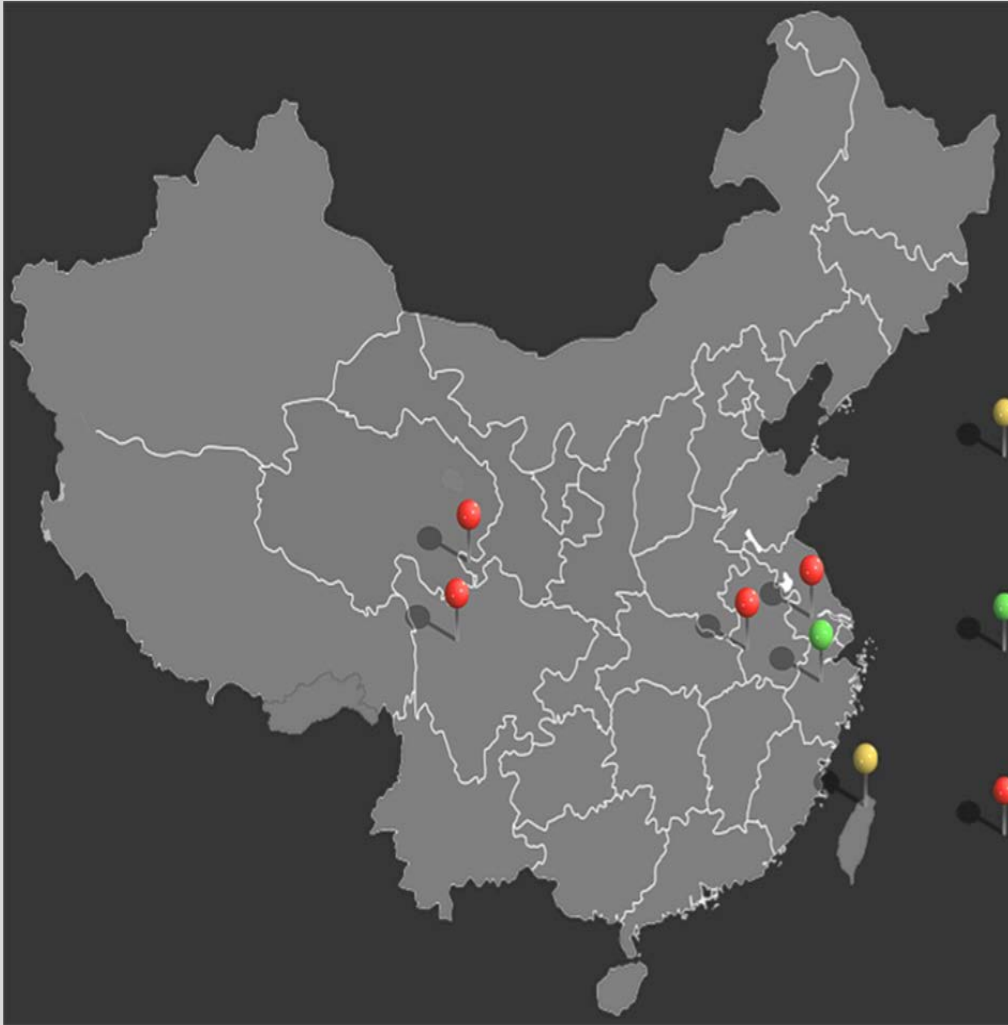
**AP BU
in Auto Industry**

**SP3 PVD Finish on Wheel
MST Finish on Wheel
(Metal Shading Technology)**

**HQ/RD/Brand
in New Domain**

Innovation/Brand Developing

Paragon Facilities



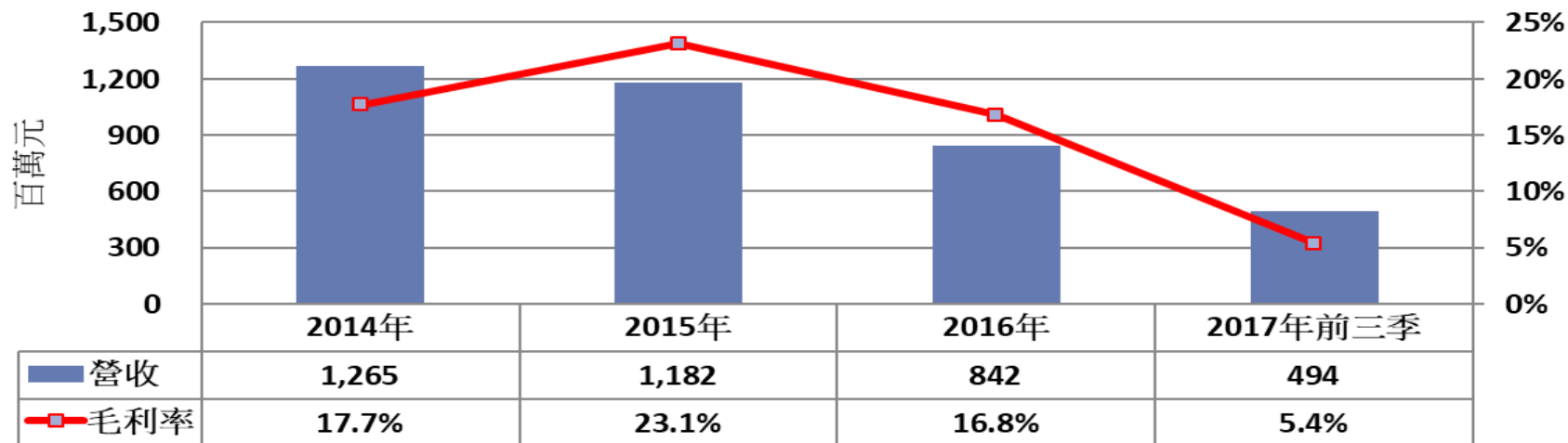
**Head Office
R&D Center
Brand Developing Center**

**AP BU (2 factories)
Anji ZheJiang**

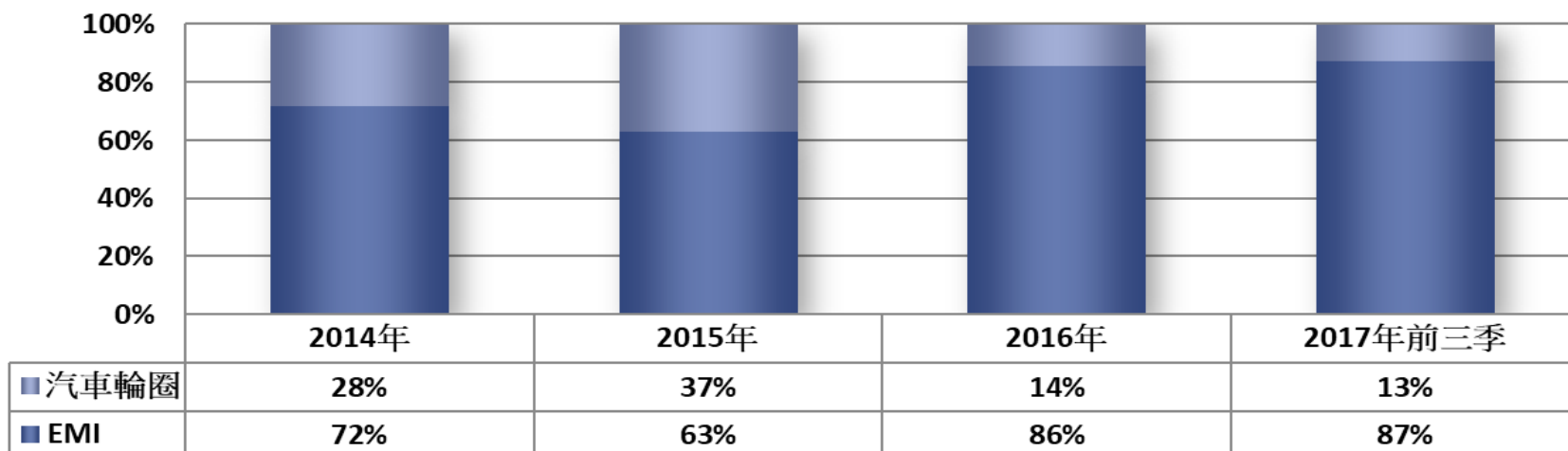
**EMI BU (4 factories)
across Central China**

Operating information

營收與毛利率趨勢

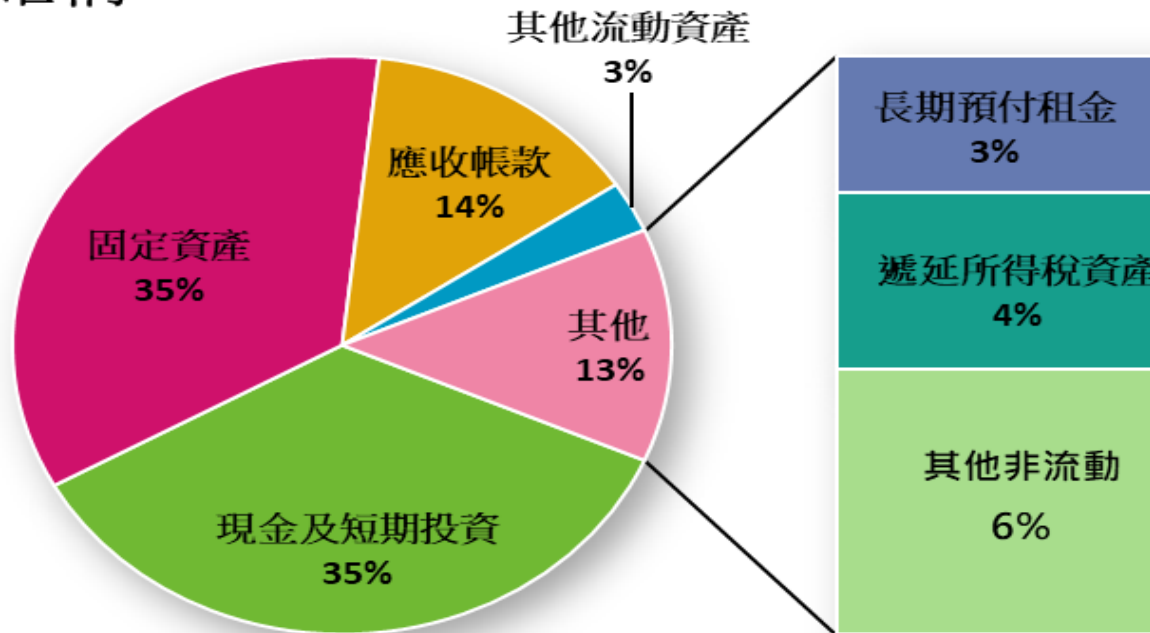


產品別出貨佔比



Financial structure

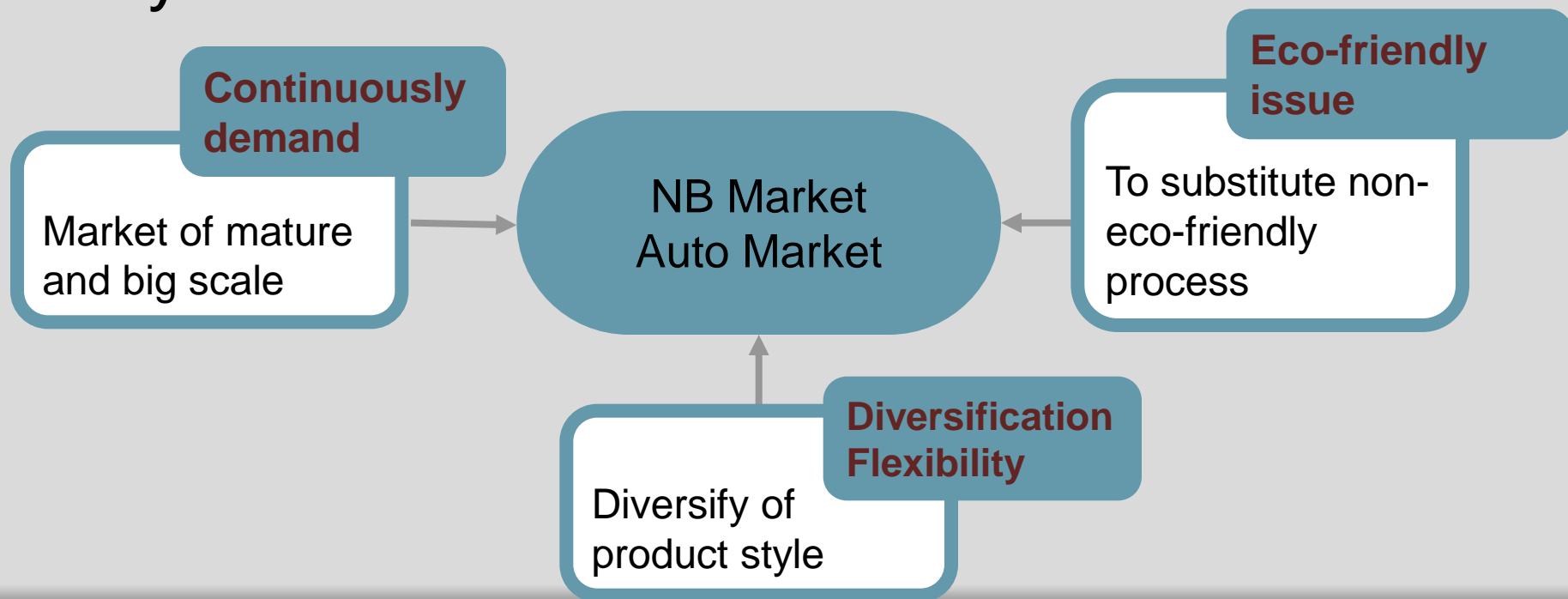
資產結構



項 目	2012年	2013年	2014年	2015年	2016年
負債比率	30.7	21.7	21.2	18.0	18.9
流動比率	249.2	293.5	290.9	350.9	315.3
現金流量比率	7.7	20.8	13.2	40.7	25.2
歷年股利	0.50	1.00	2.00	1.04	0.51

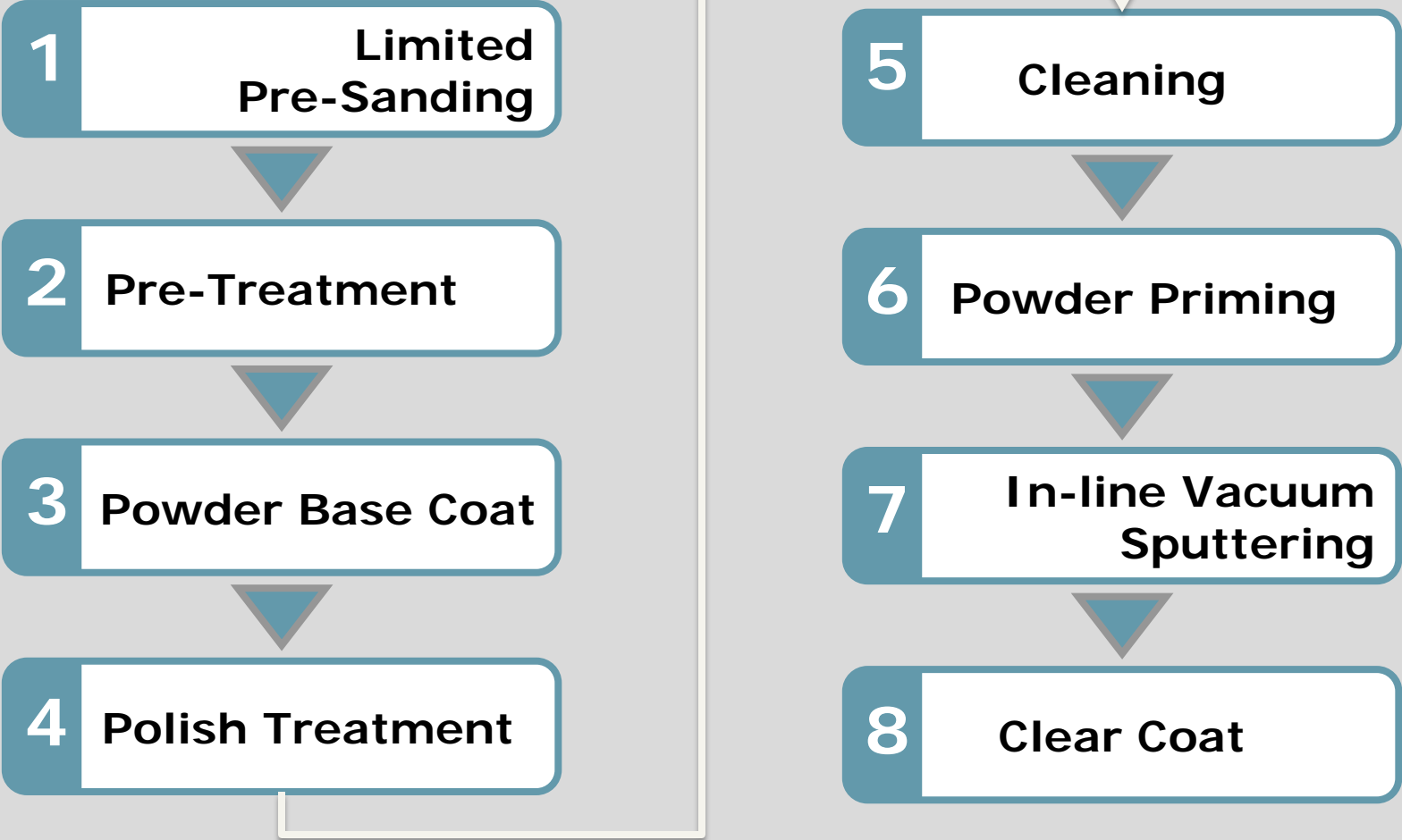
The way we operate

- New application in existing market
- Continuously accumulating the capability of technology
- Sustainable development
- Why NB and Auto market ?

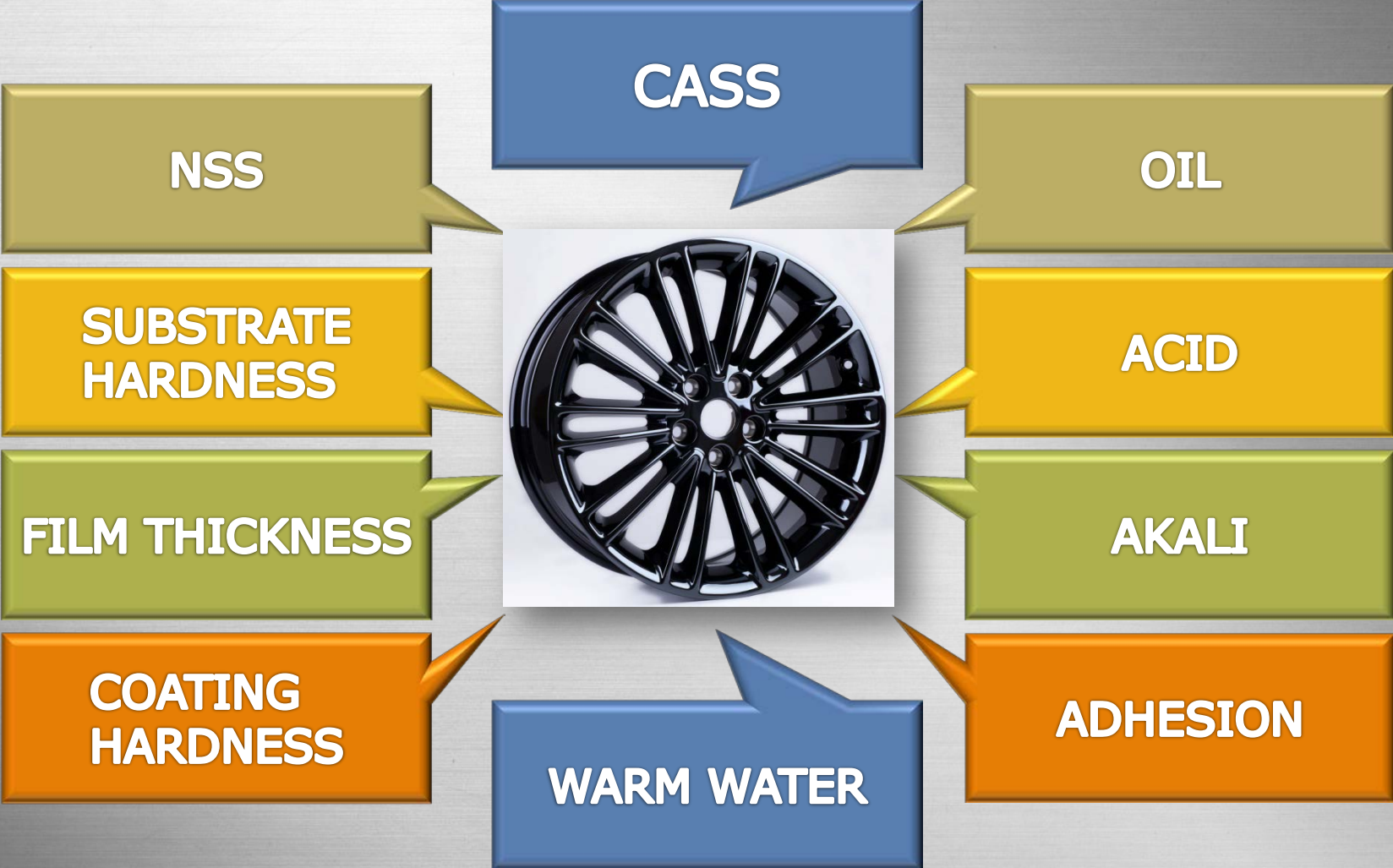




Proprietary PVD Process



Current Testing Capacity



Achievement- EMI in NB Market

- 25% shipments of NB market provided sputtering treatment by Paragon

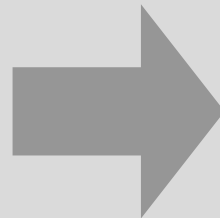
HP

DELL

ACER

ASUS

OTHERS



Customers

 **COMPAL**


Quanta Computer

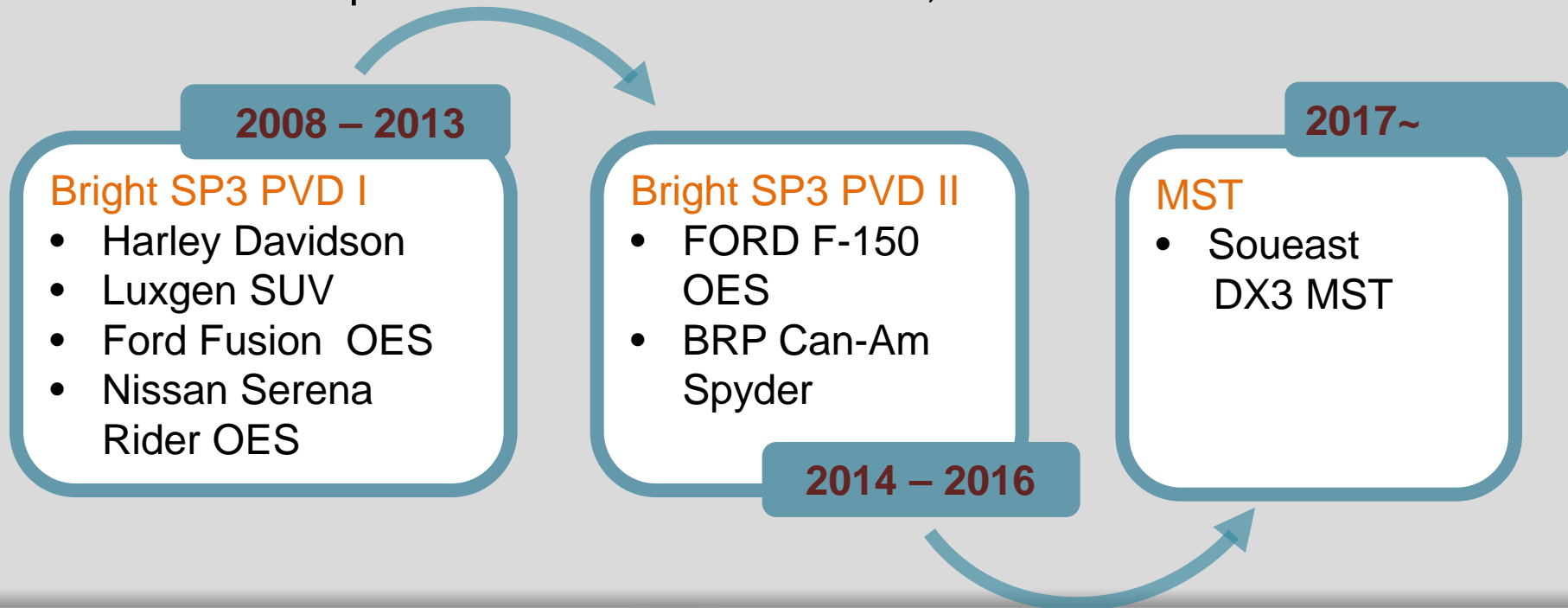
ASUS[®]

wistron[®]

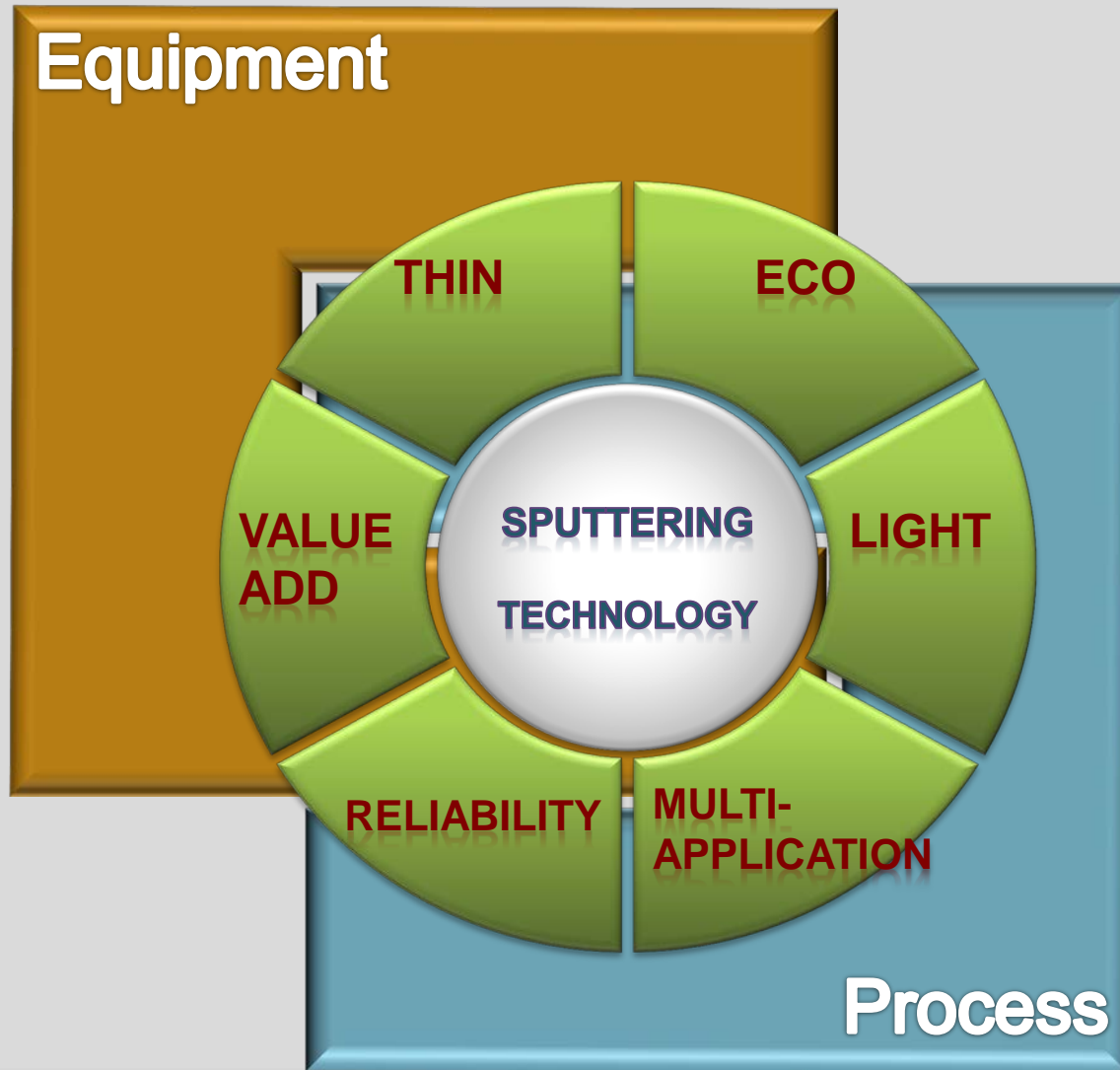
Inventec

Achievement- Auto Market

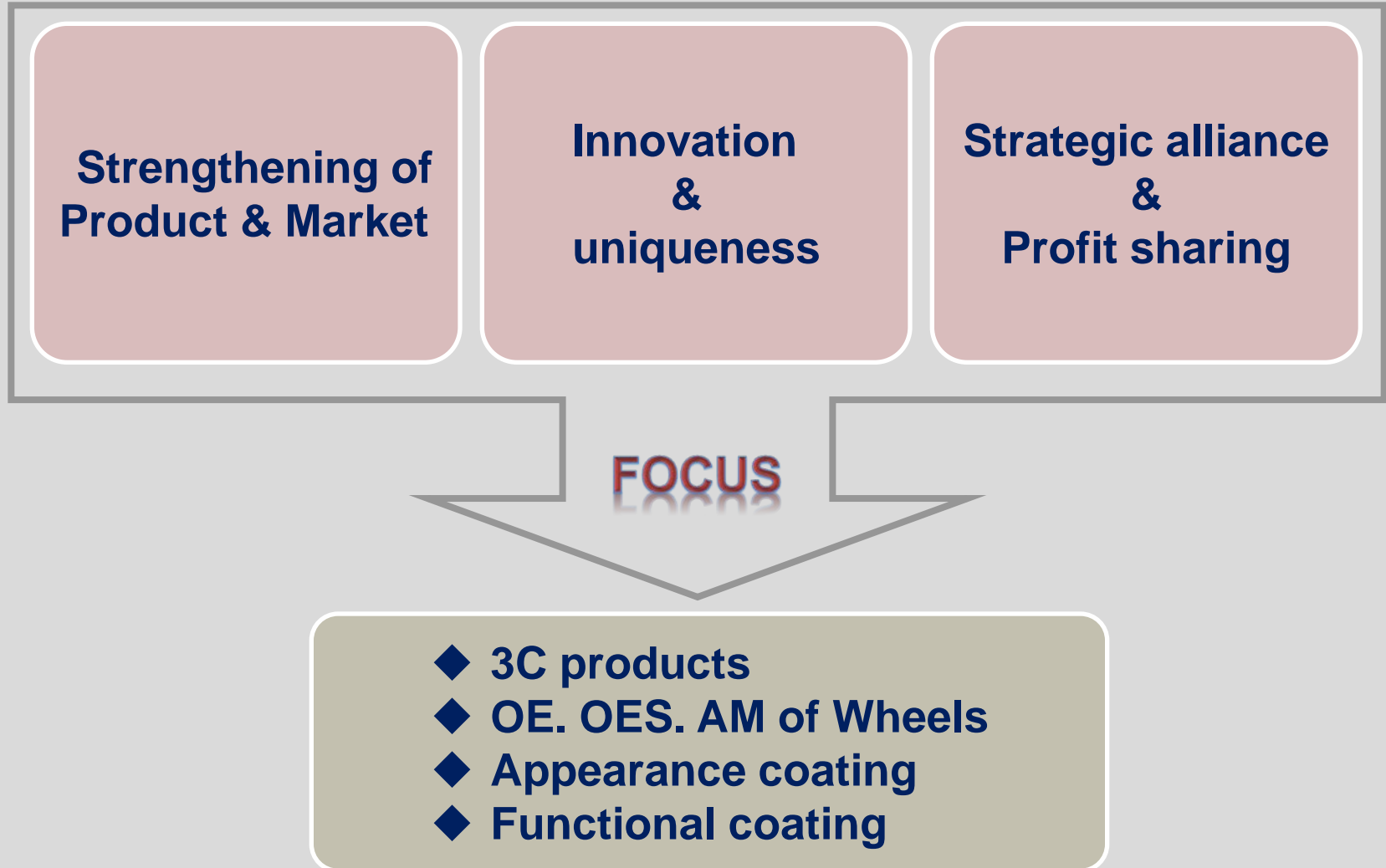
- The first company applied continuous PVD service to the surface treatment of wheel.
- The only company became certified manufacturer of auto market in china.
- Cumulative shipments of OES is about 500,000 in North America.



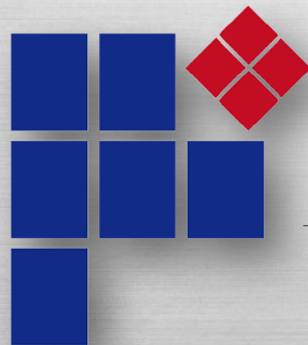
Idea of Paragon



Strategies for future



TRUE PARTNER FOR A BRIGHTER FUTURE



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